



APPLICATION FORM (BLACK GROUPS)

This is the Application Form to be completed by Black Groups that are not already YeboYethu shareholders or that have not successfully completed the Application Process and who want to apply to YeboYethu for approval to become an Eligible Person.

INSTRUCTIONS

1. Fill in and complete this Application Form (this "**Form**") in CAPITAL LETTERS and black ink.
2. Specific meanings (definitions) have been given to some words and phrases in this Form. These words and phrases start with a capital letter. The only defined words that do not always have a capital letter are the words "**you**", "**we**" and "**us**". A list of defined words and phrases, and also the meanings we have given them, is contained in Annexure 1 (Interpretation and Definitions) to the Trading Terms and Conditions. This list of definitions is available on the Shareholder Platform Website or can be requested from the Call Centre. Sometimes the definitions of a word or phrase can also be found in the body of this Form (in the same way that we have defined this Application Form (Black Groups) as this "**Form**" in paragraph 1 above). The words and phrases that have been defined will have the same meaning wherever they are used in this Form.
3. You may only complete this Form if you are a Black Group.
4. If you make changes or corrections to the information that you fill or complete in this Form, you must put your full signature next to the changes and corrections.
5. When you submit this Form to YeboYethu, you must also submit the appropriate Supporting Documents listed in Annexure 3 of the Trading Terms and Conditions.
6. You can download and print this Form from the Shareholder Platform Website or you may call the Call Centre (during Business Hours) and request that a copy be sent to you. You must complete this Form manually.
7. You must submit this Form (properly completed and signed), together with the Supporting Documents, to YeboYethu by email or fax or post or delivered by hand. The email, fax, post and hand delivery details are:

Physical Address:

Link Market Services (Pty) Ltd
13th Floor
19 Ameshoff Sreet
Braamfontein 2001

OR

Velocity Trade Financial Services (Pty) Ltd
1st Floor
200 Main Road
Claremont
Cape Town 7708;
Fax: +27 86 249 1030; and
Email: support@yeboyethushares.co.za.

8. Any Supporting Documents delivered by hand or by post must be originals or certified copies.
9. Any Supporting Documents sent by email, fax or other electronic means must be certified copies.
10. Any Supporting Documents sent by fax or other electronic means, must be sent with a fax cover sheet which includes the information set out in Schedule 2 attached to this Form.
11. Copies can, for example, be certified at any South African Police Station.
12. If you have any questions regarding the contents of this Form, please contact the Call Centre.

Applicants are advised to familiarise themselves with the following important documents which set out the terms and conditions which apply to the Shares:

- the Transaction Agreements, which govern the relationship between shareholders; and
- the YeboYethu MOI.

Copies of the Transaction Agreements and the YeboYethu MOI are available on the Shareholder Platform Website or can be requested from the Call Centre.

CONTACT DETAILS FOR APPLICANT

Cell phone number: <i>(Note: This must be the same number as the Authorised Representative cell phone number above.)</i>			
E-mail address:			
Office phone number:			
Fax number:			
Postal address:			Postal code:
Physical address:			Postal code:
Please choose if messages we send you by SMS must also be sent to your e-mail address (please tick (✓) the correct box)	Yes:		No:

BANK ACCOUNT DETAILS FOR APPLICANT*

Name of bank account holder:			
Name of South African bank:			
Name of bank branch:		Bank account number:	
Bank branch code:	Account type:	Cheque**	Savings**

Notes:

***(i) This information is optional for the Application Process but may be required for the BEE Verification process in respect of the Standard Trading Process and the Off-Market Transfers Process and (ii) we cannot accept banking details in the name of a third party.**

****Please tick (✓) one.**

If you have provided your bank account details above, please also ensure that the bank verification section below is complete.

We cannot accept banking details in the name of a third party

BANK VERIFICATION

We confirm that the above information about the abovementioned Applicant's account at this bank is correct.

THIS MUST BE COMPLETED BY YOUR BANK

Signed on behalf of bank

BANK STAMP HERE

DECLARATION AND AGREEMENT

To: **YeboYethu**

By signing this Form:

We, the Black Group identified as the Applicant in this Form, herein represented by the undersigned representative, confirm to YeboYethu that we have full Legal Capacity and are duly authorised to hereby apply to be confirmed as an Eligible Shareholder.

We warrant to YeboYethu that we are a Black Group incorporated or formed in South Africa as defined in Annexure 1 to the Trading Terms and Conditions and that all of the information provided by us in this Form (including all Supporting Documents) is true and correct in all respects.

We acknowledge to YeboYethu that we have been informed that various restrictions are imposed upon the Disposal and/or Encumbrance of Shares as set out in the YeboYethu MOI. We undertake to YeboYethu that, if Shares are transferred to us, we will comply with the terms of the YeboYethu MOI including all the restrictions contained in the YeboYethu MOI, and we confirm and agree in favour of YeboYethu that we are and will be bound by the provisions of the YeboYethu MOI as well as the applicable Trading Terms and Conditions. We understand that if we contravene these restrictions and/or breach the terms of the YeboYethu MOI and/or the applicable Trading Terms and Conditions, we may have action taken against us which may result in us losing any benefit which we would otherwise have had in our investment in YeboYethu.

We acknowledge that YeboYethu will rely on the truthfulness and completeness of the information provided and statements made by us when making its decision to accept this Form.

We hereby acknowledge that we have read the YeboYethu MOI and applicable Trading Terms and Conditions and agree and undertake that, with immediate effect from the date of acquisition of any Shares, we will be bound by all of the provisions of the YeboYethu MOI and the applicable Trading Terms and Conditions and that all the terms thereof will be enforceable against us by the relevant parties from such date of such acquisition.

We agree that YeboYethu is entitled to verify our details and that we are obliged to assist in such verification promptly when requested to do so.

We confirm that we have read and understand Annexure 1 of the Trading Terms and Conditions (Interpretation and Definitions).

Signature:		Day	Month	Year
Name:				
Capacity/office held:	<p>Authorised Representative:</p> <p>If you are not signing as the Authorised Representative of the Applicant but in a different capacity, please state this different capacity below. If you do not state this different capacity below, we will treat this as you signing as the Authorised Representative.</p> <p>Other capacity (if any):</p> <p>_____</p>			

IMPORTANT: By signing this Form you confirm that the details contained in this Form are true and correct. Once you have signed this Form, you will not be able to say later that the details that you put in this Form were not true and correct when you gave us this Form. We may also have claims and rights against you because of the details that you put in this Form.

AUTHORISING RESOLUTION FOR BLACK GROUPS

Resolutions of the directors, trustees, partners or members of:

_____ (_____)

Black Group name

Black Group registration number

(the "**Black Group**")

Resolutions (agreements):

The directors, trustees, members or partners ("**we**") have been given the required notice and have agreed on ("**resolved**") the following:

Purchasing, holding, selling and/or transferring Shares

We agree (resolve) that the Black Group be and is authorised to do all things and sign all documents in respect of YeboYethu (RF) Limited ("**YeboYethu**") regarding the purchasing, holding, selling and/or transferring of, or otherwise taking any action in relation to, ordinary shares in YeboYethu ("**Shares**"), including but not limited to (and to the extent applicable):

- applying to YeboYethu for confirmation that the Black Group is eligible to become a holder (owner) of Shares, and to complete, sign and implement all forms, documents and agreements for (and related to) such application process ("**Application Process**");
- applying to YeboYethu to be verified to buy and/or sell and/or give/take transfer of Shares, and to complete, sign and implement all forms, documents and agreements for (and related to) such verification process ("**BEE Verification**");
- the issuing of any instructions to YeboYethu and/or any of its service providers in respect of the "over-the-counter" trading platform facilitated by YeboYethu (through various service providers) specifically for the purposes of facilitating trading in Shares ("**OTC Trading Platform**"); and
- otherwise engaging with, or issuing instructions to YeboYethu, any of its service providers and/or any third parties rendering services to the Black Group, from time to time, in respect of the buying, holding, selling and/or transferring of, or otherwise taking any action in relation to, Shares (including, but not limited to any action in relation to any corporate action affecting the Black Group's holding of Shares).

Appointment of Authorised Representative

We appoint _____ (insert name)

with ID number _____ (insert ID number)

as "**Authorised Representative**" of the Black Group.

We agree (resolve) that the Authorised Representative is allowed to do the following, for the Black Group:

- do all such things and sign all such documents, necessary to give effect to or incidentally required for the Application Process;
- do all such things and sign all such documents, necessary to give effect to or incidentally required for the BEE Verification process;
- issue any instructions to YeboYethu and/or any of its service providers in respect of the OTC Trading Platform; and
- otherwise engage with, or issue instructions to YeboYethu, any of its service providers and/or any third parties rendering services to the Black Group, from time to time, in respect of the buying, holding, selling and/or transferring of, or otherwise taking any action in relation to, Shares (including, but not limited to any action in relation to any corporate action affecting the Black Group's holding of Shares).

This is done and signed at _____ on the _____ day of _____ 20_____.

Full name

Signature

ID number

Full name

Signature

ID number

Full name

Signature

ID number

Full name

Signature

ID number

Full name

Signature

ID number

Full name

Signature

ID number

Certification that the extract and signatures are true and accurate:

I certify (promise) that:

- the above are the signatures of all the directors, trustees, partners or members of the Black Group needed to pass this resolution; and
- the above is a true extract of the original resolution.

Name: _____

Capacity: _____
(Company secretary; director; trustee; managing partner or authorised member)

Date: _____

Schedule 2

ELECTRONIC TRANSMISSION COVER SHEET														
No. of pages (including this):					Subject: Electronic document transmission									
Identity number of sender (if applicable):														
Sender's Group Shareholder number (if														
Email address:														
Cell phone number:														
Office phone number:														
Home phone number:														
Fax number:														
SENDER'S POSTAL ADDRESS					SENDER'S PHYSICAL ADDRESS									
POSTAL CODE:					POSTAL CODE:									

FOR THE ATTENTION OF VELOCITY TRADE FINANCIAL SERVICES (PTY) LTD

Signature	Day	Month	Year

THIS COVER SHEET MUST BE USED FOR ALL ELECTRONIC DOCUMENT TRANSMISSIONS

THIS COVER SHEET MAY BE FAXED TO: +27 86 249 1030

OR

E-MAILED TO: support@yeboythushares.co.za